

# CASE COMPLETION REPORT

## Good \$ense Ministry

**Instructions:** At the completion of a case, this form should be forwarded to the Good \$ense administrator.

**Date:**  **Client Name:**

**Last Date of contact:**  **Counselor:**

**How Terminated:**  **In Person**  **By Telephone**  **No Contact**

**Who Decided:**  **Mutual**  **Counselor**  **Client**

**In View of counselor:**

Original problem that brought about referral:

**Is this problem now:**  Resolved  Improved  Unchanged  Worse

Additional problems worked on:

Is each problem:

Resolved  Improved  Unchanged  Worse

Resolved  Improved  Unchanged  Worse

**Note:** Upon completion of a case, successful or unsuccessful, a goal is to have the client connected somewhere within the church-a ministry that can further help them or a small group that can help them grow, etc. Please indicate the results of your efforts in that regard:

**Client**  **Is**  **Is NOT** connected elsewhere. Explain:

**Counseling Results:**

Success is judged by the following criteria: 1) the client is embracing the Biblical Financial Principles and making decisions based upon these principles; 2) the client has a Spending Plan in place and has been following it for at least three months; 3) The client has a Debt Reduction Plan in place and has been following it for at least three months; 4) the client has met his/her goals.

**Successful**  
(Met all Criteria)  **Partial**  
(Met Some Criteria)  **Unsuccessful**  
(Met no Criteria)

**Comments:**

**Is there something about this case that could help and/or encourage other counselors or clients? If so, what?**